Clean Sky



Innovation Takes Off

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European Research in Aeronautics

the Clean Sky Joint Undertaking

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Innovation Takes Off

Clean Sky 2

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Introduction

Europe's largest Aeronautics Research Programme

- One of 6 EC Joint Technology Initiatives: Public-Private Partnership (PPP) in terms of funding and governance.
- Clean Sky 1 started in 2008 under FP7, up to 2017;
- continuation decision in 2014 for **Clean Sky 2** under H2020, to 2024
- Clean Sky 1: 1.6 Bn€ budget / 800 M€ funding / 200 M€ for CfPs
- Clean Sky 2: 4.0 Bn€ budget/ 1.8 Bn€ funding / 550 M€ for CfPs
- Programme managed by a dedicated body: the "Joint Undertaking"



- Part I -... a "Joint Undertaking" ...

- Part II -The Research Programme Clean Sky 1 and Clean Sky 2 Technologies

- Part III -Clean Sky 3 ?





Outline

- Part I -

... a "Joint Undertaking" ...

... a *Joint* Technology <u>Initiative</u> ...

... a Public-Private **Partnerschip** ...



Clean Sky : the European Aviation Partnership



Clean Sky / Clean Sky 2 Open Calls





Facts & Figures – Clean Sky 1

SMEs, Academia and RTOs (Research and Technology Organisations) Statistics over 16 CfP Calls :





Academia and Research Centers obtained <u>35% of participation</u>,

i.e. <u>107 Universities and 79 Res. Centers</u>, sometimes involved in several different projects.

• SME's obtained 43% of participation.



Facts & Figures – Clean Sky 1

SMEs, Academia and RTOs (Research and Technology Organisations) Statistics over 16 CfP Calls :



- Academia and Research Centers obtained 90 M€, i.e. 44%, twice the funding received by IND.
- **SME**'s obtained 68 M€, i.e. 34%.
- The overall funding of the 16 Calls for Proposals calls was 203 M€ 482 Projects

Facts & Figures – Clean Sky 1





• SME % of mono-beneficiary 41%

Clean Sky 2

Up to 40% of EU funding available for CS2 Leaders
At least 60% of EU funding open to competition:
Up to 30% for Core Partners (becoming Members once selected)
At least 30% for CfP (i.e. *Partners* as in CS) plus CfTs : ~ 550 M€

□ Meaning >1bn€ of EU funding in play, via open Calls

Industry, SMEs, Academia, and Research Organizations eligible both for participation as Core Partners or Partners. Participation may also take place via suitable Clusters / Consortia.

800 - 1000 Participants expected across all tiers of the industrial supply chain and "R&I Chain", with large investment leverage effect

Clean Sky 2 leaders



- 175 Core Partners (incl. Aff. and Third Parties) after CPW01-04 (67 Projects)
- CS2DP: 549m€ in total for Partners
- CfP01-06: 279m€ launched, 243m€ granted, 202 Projects, more than 400 Partners
- CfP07-11: 306m€ available until 2020 (1 call per year)
- (246m€ for industrial/demonstration (demonstrator linked) topics, 60m€ for <u>Thematic Topics</u>)





- Part II -

... Integrating breakthrough Technologies Up to full scale Demonstrators ...

Clean Sky 1 & Clean Sky 2



Taking Technology to Full-Scale Demonstration

Design Studies, Rig Testing, Modelling Aerodynamics Advanced Materials and structures Propulsion **On-board energy Trajectory Management Engine / System** Demonstrators Airframe **Demonstrators** 1111111 Flying **Demonstrators** man

Technology Roadmap example: Engine Technologies



Outline

- Part II -

... Integrating breakthrough Technologies Up to full scale Demonstrators ...

Environmental Objectives

- Programme Structure
- Technologies and Demonstrators
- Assessment : the Technology Evaluator



ACARE 2020 / 2050 Environmental targets



Vision 2020 and Flightpath 2050 targets are for new aircraft technology relative to 2000 performance



Addressing H2020 Transport Challenge Areas

Energy Efficiency & Environment

Enabling Safe & Seamless Mobility



Building industrial leadership in Europe



Outline

- Part II -

... Integrating breakthrough Technologies Up to full scale Demonstrators ...

- Environmental Objectives

-

Programme Structure

- Technologies and Demonstrators
- Assessment : the Technology Evaluator



Clean Sky 1 Programme Set-up **EU Funding** 0.8bn€ **Technology Evaluator** $\mathbf{\Lambda}$ 个 শ Concept Aircraft **Smart Fixed** Green Green **Eco Design Regional Aircraft** Wing Aircraft Rotorcraft Systems for Green Operations **TECHNOLOGIES & DEMONSTRATORS** Sustainable and **Green Engines**



Outline

- Part II -

... Integrating breakthrough Technologies Up to full scale Demonstrators ...

- Environmental Objectives
 - Programme Structure
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CS1 - SFWA Overview

Integration of :

- Passive and active flow and load control technologies into new
 Smart Wing concepts
- ✓ Innovative Power-Plant and Empennage and Rear-Fuselage concepts
- For Large passengers aircrafts (with a capacity typically larger than 150 passengers)











CS1 - SFWA Overview



TRL5 – Nov 2016 Flutter tests at ONERA



TRL5 – Oct/Nov 2016 SHIELD Noise shielding at Dassault Aviation Clean Sky



TRL4 – Dec 2014 & April 2015 LSBJ Aero-acoustic tests at DNW



TRL5 – May 2015 Vibration Control Demonstrator at Dassault Aviation

Wind Tunnel Tests

Full Scale Ground/ Flight Tests







TRL 3-4 – Dec 2015 Integrated Active Component Demonstrator (NLR, Fokker, TU Delft, Twente Univ.)



TRL 4-5 – Oct 2015 High Speed WTT on LSBJ at ETW



TRL 4 – Jan 2013 CROR WTT at DNW





TRL 4-5 – Dec 2014 NLF Ground Based Demonstrator (GKN) – Dec 2014



TRL 5 – Dec 2016 BLADE Wings installation (Airbus) Clean Sky

Laminar Wing : The BLADE Project



Laminar Wing : The BLADE Project

A340 flight test platform: Integration in Tarbes

Natural Laminar Flow Wing

- Proof of natural laminar wing concept by WT testing
- Use of novel materials and structural concepts
- Large scale flight test demonstration of the laminar wing

Laminar Wing Ground test demonstrator to address structural, system and manufacturing aspects

Smart Wing semi-assembly ground transportation (Aernnova)



Current manufacturing of the Smart Wing integrated upper panel (SAAB)



Port wing

Laminar wing structure concept option 2



Laminar Wing aerodynamic layout and performance



Laminar Wing Flight Tests

2016

First aircraft parts





2014 – 2015 Wind tunnel tests. Laminar wing & Krueger flap demonstrator



Expected Benefits



2017

Flight tests on Airbus A340

Minimise drag with laminar flow

-5% fuel burn saving compared to current aircraft generation

CS 2 - Large Passenger Aircraft

Large Passenger Aircraft Platform – Integration Topics



Advanced Engine and Aircraft Configurations



Innovative Physical Integration Cabin-System-Structure

"Platform 3 - OSD"



Next Gen. Electrical A/C Systems, Cockpit Systems & Avionics

Platform 1 Advanced Engine and Aircraft Configurations

Open Rotor demo in flight

Advanced engine integration driven rear fuselage

Validation of dynamically scaled flight testing

Hybrid laminar flow control large scale demonstration

Hybrid propulsion

Platform 2 Innovative Physical Integration Cabin-System-Structure Integrated product architecture Pre-Production Line Technologies



Platform 3 Next Gen. Electrical

Aircraft A/C Systems, Cockpits & Avionics

Enhanced flight operations and functions

Avionic backbone technologies development and integration

Next generation cockpit ground demonstrator

Next generation cockpit features flight demonstration "Pilot case" demonstrators on Sky





ATR-72 Flight Demonstration :



ATR first flight, Crown Panel Alenia, ATR, Fraunhofer

Objectives & Main outcomes:

- Innovative sensorized EPOXY CFRP fuselage "crown" panel
- Integrated Technology Demonstrator of Alenia (research, development, design, manufacturing and optical fibres sensor instrumentation), ATR (installation and operation; test aircraft), and Fraunhofer (panel piezo-electric sensor instrumentation),
- Aim of flight test campaign was to support the development of innovative EPOXY CFRP panel with embedded layer to provide additional acoustic damping, as well as two different technologies for Structural Health Monitoring (SHM)

Expected benefits:

They concern weight, internal noise, assembly costs and structural health monitoring

CFRP Stiffened Crown panel mounted for acoustic and vibration demonstration, **8 July 2015**



Preparation for the Flight Tests

TRL 5/6 - 9 July 2015

ATR72 Flight Test Bed on 9 July 2015

All-Electric Aircraft demonstrator Alenia, ATR, Partners

TRL 5 - February 2016

Objectives:

 The ATR 72 FTB (flying test bed) A/C will be modified at the end of the structural test campaign for the AEA Technologies in flight demonstration

Main features:

- EPGS: Electrical Power
- Installation of 270 HVDC Generation distribution including Electrical Power Center (EPC) and Simulated Resistive Electrical Load (SREL)
- E-ECS (Electric Environmental Control System) (35 kW), with a dedicated control rack
- EMAs: Installation of two electrical actuators (one for FCS, one for LG (each mounted on a dedicated test bench, both located in Cabin)

An FTI/Flight Test Station (FTES) will also be installed in the cabin.

Expected benefits:

Implementation of more electric aircraft architecture



ATR 72 Flying Test Bed





Fuselage demonstrator One Piece Barrel

Alenia Ăermacchi, DEMA, Hellenic Aerospace Industry, Fraunhofer-Gesellschaft IBP

TRL 5 - June 2016

Main features:

The fuselage demonstrator has 2 components:

- The fabrication of the fuselage barrel as a Composite 'one piece barrel'
- The testing of this barrel for fatigue and static behaviour

Main benefits:

New fuselage concept architecture



One Piece Barrel Demonstrator

Cockpit demonstrator Airbus Defence & Space

TRL 5 - September 2016

Main features:

 A second cockpit ground demonstrator has been prepared, and has achieved a major step towards the internal target of 10% weight saving

Main outcomes:

• Different frame materials are under investigation to identify the best material for acoustic, fatigue and crash behaviour



Cockpit demonstrator



CS 2 - Regional a/c IADP





GRC2: Reduced Drag of R/C

GRC3: More electrical Rotorcraft





GRC1: Innovative Rotor Blades





GRC4: Diesel engine on light helicopter

GRC6: Eco-friendly design



GRC5: Optimised Flight path







Demonstration of Diesel powered light helicopter Airbus Helicopters, Marignane

TRL 5/6 - Iron Bird tests - February 2014 - Flight tests - November 2015

Objectives:

- A flying demonstrator based on an EC120 serial helicopter and fitted with a newly designed High Compression Engine (HCE, a reciprocating engine using Kerosene) has been developed by Airbus Helicopters in the frame of GRC 4
- For this research project, Airbus Helicopters teamed up with TEOS Powertrain Engineering, France (leader of the Consortium), and AustroEngine GmbH, Austria (partners of the project HIPE 440 selected in 2011)

Main features & benefits:

 In the power class related to EC120 engines (300 to 400kW), the main advantages of HCEs compared to turboshaft engines are the lower specific fuel consumption, lower CO₂ emissions, and higher performance in hot/high conditions thanks to the superchargers. Target Mass-to-power ratio < 0.8 kg/kW






CS 1 - GRC Overview

Active Gurney Flap AgustaWestland

Flight tests, TRL 6 - March 2016

Next-generation helicopters will consider adaptive and innovative components within their rotor blades in order to obtain performance benefits.

AgustaWestland and its partners are developing and testing an Active Gurney Flap system through a series of progressive tests consisting of:

- Model Rotor test (controlled environment test)
- 2D Static Test, University Twente (initial fully sized blade data)
- 2D Dynamic Test (at CIRA IWT1) (blade representative testing, controlled environment)
- Whirl Tower (full scale rotor; full systems capability test ahead of flight)
- Flight test on an AW139 helicopter TRL 6

Expected benefits:

Demonstration of advanced Rotor Blade concept



Active Gurney Flap tests



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CS 1 - GRC Overview

Electric Tail Demonstration AgustaWestland, University of Bristol

TRL 5 - September 2016

Main features:

- Electrification of the tail rotor drive function
- The 'Electric Tail Demonstrator', based on concepts explored by the ELETAD project, incorporates the high power/weight ratio laboratory motor design into a high integrity aircraft system capable of installation and dynamic evaluation on an aircraft tail demonstration rig

Main outcomes:

- The Electric Tail Demonstrator system is currently TRL3, with the key motor parts from ELETAD that are at TRL 4
- The ground demonstration will dynamically evaluate the system representing flight mission profiles, reaching TRL 5

Expected benefits:

Assessment of innovative helicopter tail Rotor architectures



Dedicated ground test bench



CS 1 - GRC Overview

Demonstration of Helicopter Low Noise Procedures AgustaWestland

Demonstration of Helicopter Low Noise Procedures Airbus Helicopters



Main objectives:

- Gain confidence in the acoustic benefits of steep departure and approach procedures with respect to conventional ones, based on correlation with AW139 prototype flight acoustic measurements on-board and on-ground
- Involvement of partner project MANOEUVRES, to improve the acoustic prediction capability for manoeuvring unsteady conditions, and to propose the concept of a Pilot Acoustic Indicator, able to provide on-board noise predictions allowing the adaption of the flight path



AW 139 Helicopter Demonstrator

Main outcomes:

 After completing pilot handling, guidance and workload validation of the VFR environment friendly paths, using an engineering simulator AWARE, demonstration in flight of the noise abatement for this project in Q2 2016

Passive Optimized Blade Airbus Helicopters

Main features:

 New rotor blades optimised for efficiency and noise signature, compatible with variable speed rotor. Modelling and predictions to be compared with full-scale testing on whirl tower and in flight

Expected benefits:

Demonstration of advanced Rotor Blade concept





Main Rotor Whirl Tower

Objectives:

 The low-noise IFR (Instrument Flight Rules) approach procedures were flown using accurate lateral and vertical guidance provided by EGNOS (European Geostationary Navigation Overlay Service), the European Satellite-Based Augmentation System (SBAS), and in the presence of airplane traffic, which proved the suitability of these helicopter-specific procedures to achieve Simultaneous Non Interfering (SNI) aircraft and rotorcraft IFR operations at a medium-size commercial airport

Main features & benefits:

- The procedures are based on the noise optimised flight paths successfully validated in 2013 with an H155 and have demonstrated noise footprint reductions of up to 50%
- Detailed design and integration of the procedures in Toulouse airspace was performed by partner project GARDEN (coordinated by Egis Avia)

TRL 6 - May 2015



H175 helicopter, heliport of Toulouse-Blagnac





CS 2 - Fast Rotorcraft IADP









CS 2 - Fast Rotorcraft IADP



AIRBUS⁹

CS 1 - SGO Overview

Management of Aircraft Energy

- The use of all-electric equipment system architectures will allow a more fuel-efficient use of secondary power, from electrical generation and distribution to electrical aircraft systems.
- Thermal management will address many levels, particularly relating to electric aircraft, from hot spots in large power electronics to motor drive system cooling, to overall aircraft solutions.





Management of Trajectory and Mission

- Systems and procedures will be designed to perform high precision optimised trajectories to minimise noise and emissions impact in airport areas.
- New aircraft systems for <u>Smart Ground Operations</u> will optimise use of engine power when aircraft is on ground and provide silent taxing capabilities
- Aircraft will be able to fly green missions from start to finish, thanks to technologies which allow to avoid fuel consuming meteorological hazards and to adapt flight path to known local conditions

Validation by ground based rigs and flight testing



SGO : Management of aircraft energy



CS2 - Systems (1/2)

Avionics extended cockpit



CS 2 - Systems (2/2)

Landing Gears Systems





Advanced Low Pressure System (ALPS) first flight Rolls-Royce

TRL 6 - October 2014

Objectives:

 Rolls-Royce's goals to deliver a 20% fuel efficiency improvement, compared to the first generation of Trent engines for the Advance and UltraFan[™] engines (for a timeframe of 2020 and 2025), are pursued through the Advanced Low Pressure System (ALPS), part of the SAGE 3 ITD. One of the most striking advances has been the testing of the composite fan that will be incorporated into both engine designs

Main outcome:

- The CTi (Carbon Titanium) fan blade and associated composite engine casings deliver a weight saving of around 1,500 lb on a twin engine aircraft. Composite panels containing electrical harnesses and pipework fit around the fancase, reducing weight and simplifying maintenance
- Testing in 2014 consisted of first test bed runs in Derby, UK, to crosswind testing at the Rolls-Royce facility at the John C. Stennis Space Centre, Mississippi, and most recently full flight tests on a Rolls-Royce Boeing 747 flying test bed at Tucson, Arizona, where one of the four RB211 engines was replaced with a Trent 1000 "donor" engine with CTi blades
- A total of six flights took place over eleven days in October 2014













Lean Burn Demonstrator Rolls-Royce

Objectives & features:

The Lean Burn Programme objective is to deliver a verified generic Lean Burn System against a set of validated requirements complying with regulatory and company demands for emissions and safety, and with acceptable reliability at minimum life cycle cost and weight.

- The test programme is based on Trent 1000 donor engines (ALECSYS) for engine ground testing
- Emissions capability at representative future cycles has been demonstrated in a dedicated core engine experiment on the EFE (Environmentally Friendly Engine) vehicle
- The programme is also envisaging a full scale flight test campaign on a B747 flying test bed
- The programme is scheduled to achieve TRL 5/MCRL 4 by mid-2016



TRL 5 - June 2016





Geared Turbofan Demonstrator MTU

Main objectives:

- · Advanced Geared Turbofan Demonstrator, with MTU and Partners' contribution with innovative technologies concerning materials and manufacturing processes
- · Engine components concerned:
 - New highly efficient high-pressure compressor
 - · Lightweight, high speed low-pressure turbine
 - Advanced lightweight and efficient turbine structures
 - · Lightweight and reliable fan drive gear system
 - · New systems for a more electric engine



Clean Sky SAGE 4 Demonstrator – materializing 2nd generation GTF



SLM Variable Guide Vane BSSM-C St. 1 + 3

Ceramic matrix composite segm. TiAl blades



First rotation of TECH800 Turbomeca

Objectives:

 Core turboshaft engine demonstrators in the power range 1,000-2,000 SHP

Main features:

 High efficiency compressor, combustion chamber, high-pressure, and low-pressure turbine

Main outcomes:

- Turbomeca developed the technologies with support of several partners
- Full scale and life cycle validation achieved



TRL 5 - April 2013

Tests completed. 15% SFC Reduction demonstrated. New Product emerging from technology development: ARRANO, selected for new H160 helicopter







CROR Ground test demonstrator, Istres Safran, Snecma

TRL 5 - From September 2016

Objectives & benefits:

• The Contra Rotating Open Rotor (based on a geared unducted architecture) is an aircraft engine offering a 30% fuel burn reduction compared to the the year 2000 turbofan reference engine, allowing a significant decrease of the CO₂ emissions

Main features:

- The Open Rotor configuration aims at meeting several technological challenges such as a new propulsion mode, an innovative aerodynamic configuration and unprecedented manufacturing processes
- The main innovative elements of the design concern the blades of the propellers, the blade pitch change mechanism, the gearbox and the rotating structure

Main outcomes:

- By intensive aero-acoustic wind tunnel testing of several design optimisations, Safran demonstrated that this architecture is compliant with the new noise standards for certification (chapter 14) and consistent with expected performance level
- Safran is leading the SAGE 2 Consortium (including several Partners) which aims at delivering and ground testing a full-scale Open Rotor engine on a brand-new Safran open-air facility located in Istres





Contra-Rotating Open Rotor





Contra-Rotating Open Rotor GTD





CS 2 - Engines ITD

			2014	2016	2018	2020	2022
WP1	Open Rotor Flight Test	SNECMA		Flight Demor	nstrator (LPA –	- IADP)	
WP2	UHPE demonstrator	SNECMA		Grou	und Demonstr	ator	
WP3	Business Aviation Regional Turboprop	ТМ		Ground Dem	onstrator		
WP4	Geared engine Configuration (HPC-LPT)) MTU		Groun	d Demonstrat	tor	
WP5	VHBR Turbofan Middle of Market	RR		Technology Demo	onstrator 💙		
WP6	VHBR Turbofan Long Range	RR		Flight Dem	onstrator		
WP7	Small Aircraft Engine	SMA		Flight De	emonstrator		
WP8	Small Turboprop for SA	T Avio		Technology D	Demonstrator		Clean Sky



CS 1 - Eco-Design Overview

- To design airframe for decreasing inputs, outputs and nuisances during a/c design & production and withdrawal phases: for Airframe Application (EDA)
- To design architectures of a/c systems, towards the more/all electrical a/c, with the objective of reducing use of non-renewable and noxious fluids/ materials during operations and maintenance: for Systems Application (EDS)



Eco-Design for Airframe Technical Areas



Airframe : From Clean Sky towards Clean Sky 2



CS 2 - AIRFRAME ITD



Outline

- Part II -

... Integrating breakthrough Technologies Up to full scale Demonstrators ...

- Environmental Objectives
 - Programme Structure
- Technologies and Demonstrators
- Assessment : the Technology Evaluator







Comparison of impacts (on noise & emissions) stemming from 2000 aircraft / rotorcraft with 2020 Clean Sky aircraft / rotorcraft in representative reference missions; Difficulty: partly no comparable 2000 r/c available Solution: selection & elaboration of 2000 counterparts



Comparison of impacts (on noise & emissions & capacity) stemming from 2000 fleet with 2020 Clean Sky fleet on airports (one typical day) for a 2020 traffic scenario Difficulty: only about 80% of 2000 fleet survives until 2020 Solution: application at a mix of airports



Comparison of impacts (on noise & emissions) stemming from 2000 global fleet and movements with 2020 fleet with Clean Sky technologies for a 2020 traffic scenario Difficulty: limited market penetration of CS tech in 2020 and unpredictable difference between natural and CS evolution Solution: 3-point assessment with focus on potentials



Technology Evaluator

Large Commercial Concept Aircraft



Short/medium-range (SMR) aircraft, [APL2]

This concept aircraft includes the 'smart' laminar-flow wing. It will incorporate the Contra Rotating Open Rotor (CROR) engine concept, developed within the Clean Sky programme.

Flight-testing of a representative Laminar Wing and of a full-size CROR engine demonstrator are now planned beyond the framework of the programme and moved to the Clean Sky 2 programme.

Advanced systems and new flight trajectories already matured to appropriate level are included in the architecture.

Incorporating these technologies and configurations:

- SFWA Natural Laminar Flow (NLF) wing
- Snecma conceptual CROR engines
- SGO MTM (Management of Trajectory and Mission) Optimized trajectories, in the FMS (Flight Management System):
 - A-IGS (Adaptive-Increased Glide Slope)
 - MCDP (Multi Criteria Departure Procedure)



Long-range aircraft (LR), next generation large turbofan [APL3]

The long-range aircraft concept will provide the vehicle-level platform to integrate the next-generation large three-shaft turbofan engine using Clean Sky technologies. The focus of Clean Sky in this aircraft category is predominantly on improved engines and systems.

Incorporating these technologies and configurations:

- SAGE 3 Rolls-Royce Advanced Turbofan engines
- SAGE 6 Rolls-Royce lean burn system (combustor)
- SGO MTM (Management of Trajectory and Mission) Optimized trajectories, in the FMS (Flight Management System):
 - A-IGS (Adaptive-Increased Glide Slope)
 - MCDP (Multi Criteria Departure Procedure)

	CO2	NOx	Noise area	Noise	Perceived noise		
Average value 500 – 2600NM, 75 dB take-off							
Short/Medium range	-41%	-42%	-68%	-5.1 dB	-30%		
Average value 1000 – 7000NM, 75 dB take-off							
Long Range	-19%	-39%	-67%	-5,7 dB	-67%		



Technology Evaluator

	CO2	NOx	Noise area	Noise	Perceived noise		
Average value 100 – 500NM, 75 dB landing							
Regional, Turboprop	-25%	-46%	-93%	-36.8 dB	-92%		
Average value 300 – 1000NM, 75 dB take-off							
Regional, Geared Turbofan	-27%	-38%	-86%	-15.7 dB	-66%		

Rotorcraft Class	Selected TE Mission	CO2	NOx	Noise Area (noise level > 77 dB)
Single Engine Light	Passenger	-20%	-54 %	Reduction over -50%
Twin Engine Light	EMS & Law	-13%	-44%	-55%
Twin Engine Medium	SAR & Fire	-11%	-45%	-50%
Twin Engine Heavy	Oil & Gas	-21%	-55%	n/a
High Compression Engine	Passenger & Training	-58%	-64%	n/a







- Part III -

Clean Sky 1 + Clean Sky 2 = Clean Sky 3 ?





- Mid-Term Evaluation of H2020 and JTI's
 - High-Level Group H2020 (P. Lamy)
 - MTE Panel of JTI's
- Position Papers
 - EIMG
 - Pegasus
 - EASN
 - EREA
 - ...



Discussions started at EU level :

- Europe's "missions"
 - Health issues
 - Migration issues
 - About Technology issues :
 - "Plastic-free" Europe ...
 - Steel production at zero CO2 ...

- ...



Advanced Aircraft Configurations :





Radical Aircraft Configurations :







BHL Propulsive Fuselage















Engines:

- Propulsive efficiency (Unducted Fans, Variable Pitch Fans, ...)
- Thermal efficiency (Advanced cycles, Intercooled, ...)
- Combustion efficiency (incl. Lean Burn ...)
- Manufacturing Methods
 - Additive Manufacturing, ...
- Materials
 - Superalloys
 - Composites
 - TiAL

- STUDIAS
- Engine Integration

- CMC, ...

- Boundary Layer Ingestion
- Hybrid Propulsion / Electric Propulsion
- Fuel Cells
- Alternative Fuels
 - Bio, Synthetic, ...





Conclusions

- Although we may be nearing the asymptote of performance improvement of air vehicles and conventional propulsion systems, many technical challenges still lie ahead of us and substantial improvements are still possible, in particular with breakthrough configurations.
- There is a strong need to invest and support research towards highly innovative solutions and breakthrough configurations to sustain the future of aviation.
- Considering the growth rate of air traffic in the next decades, the environmental impact must be taken care of.
- Aeronautics remains one of the EU flagship industry at the forefront of technology, and competitiveness must be maintained/improved.

Perspective ...

"Europe may not have a single NASA-like organization to act as a focal point for Aeronautics Research, but it does have Clean Sky ..."

> Graham Warwick, Aviation Week, July 2014.



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Thank You for your Attention

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